



香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended  
(dd/mm/yyyy) :

31/05/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer HC International, Inc.

Date Submitted 1 June 2017

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>02280</u> Description : <u>Ordinary Shares</u>			
	No. of ordinary shares	Par value ( <i>HK\$</i> )	Authorised share capital ( <i>HK\$</i> )
Balance at close of preceding month	<u>2,000,000,000</u>	<u>0.1</u>	<u>200,000,000</u>
Increase/(decrease)	_____		_____
Balance at close of the month	<u>2,000,000,000</u>	<u>0.1</u>	<u>200,000,000</u>
(2) Stock code : _____ Description : _____			
	No. of ordinary shares	Par value ( <i>State currency</i> )	Authorised share capital ( <i>State currency</i> )
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____		_____
Balance at close of the month	_____	_____	_____

## 2. Preference Shares

Stock code : _____	Description : _____		
	No. of preference shares	Par value ( <i>State currency</i> )	Authorised share capital ( <i>State currency</i> )
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____		_____
Balance at close of the month	_____	_____	_____

## 3. Other Classes of Shares

Stock code : _____	Description : _____		
	No. of other classes of shares	Par value ( <i>State currency</i> )	Authorised share capital ( <i>State currency</i> )
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____		_____
Balance at close of the month	_____	_____	_____

Total authorised share capital at the end of the month (*State currency*) :

**HK\$200,000,000.00**

## II. Movements in Issued Share Capital

	No. of ordinary shares (1)	(2)	No of preference shares	No. of other classes of shares
Balance at close of preceding month	<b>998,008,103</b>			
Increase/ (decrease) during the month	<b>4,042,750</b>			
Balance at close of the month	<b>1,002,050,853</b>			

## III. Details of Movements in Issued Share Capital

### Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
1. Share Option Scheme adopted on 30 November 2003						
Ordinary shares (Note 1)	Nil	Nil	Nil	Nil	Nil	14,964,000
2.						
( / / ) shares (Note 1)						
3.						
( / / ) shares (Note 1)						
			Total A. (Ordinary shares)		Nil	
			(Preference shares)		N/A	
			(Other class)		N/A	
Total funds raised during the month from exercise of options (State currency)			Nil			

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. _____ _____	_____	_____	_____	_____	_____	_____
( / / )	_____	_____	_____	_____	_____	_____
Stock code (if listed) _____	_____	_____	_____	_____	_____	_____
Class of shares _____	_____	_____	_____	_____	_____	_____
issuable (Note 1) _____	_____	_____	_____	_____	_____	_____
Subscription price _____	_____	_____	_____	_____	_____	_____
EGM approval date _____	_____	_____	_____	_____	_____	_____
(if applicable) _____	_____	_____	_____	_____	_____	_____
(dd/mm/yyyy) _____	( / / )	_____	_____	_____	_____	_____
2. _____ _____	_____	_____	_____	_____	_____	_____
( / / )	_____	_____	_____	_____	_____	_____
Stock code (if listed) _____	_____	_____	_____	_____	_____	_____
Class of shares _____	_____	_____	_____	_____	_____	_____
issuable (Note 1) _____	_____	_____	_____	_____	_____	_____
Subscription price _____	_____	_____	_____	_____	_____	_____
EGM approval date _____	_____	_____	_____	_____	_____	_____
(if applicable) _____	_____	_____	_____	_____	_____	_____
(dd/mm/yyyy) _____	( / / )	_____	_____	_____	_____	_____
3. _____ _____	_____	_____	_____	_____	_____	_____
( / / )	_____	_____	_____	_____	_____	_____
Stock code (if listed) _____	_____	_____	_____	_____	_____	_____
Class of shares _____	_____	_____	_____	_____	_____	_____
issuable (Note 1) _____	_____	_____	_____	_____	_____	_____
Subscription price _____	_____	_____	_____	_____	_____	_____
EGM approval date _____	_____	_____	_____	_____	_____	_____
(if applicable) _____	_____	_____	_____	_____	_____	_____
(dd/mm/yyyy) _____	( / / )	_____	_____	_____	_____	_____
4. _____ _____	_____	_____	_____	_____	_____	_____
( / / )	_____	_____	_____	_____	_____	_____
Stock code (if listed) _____	_____	_____	_____	_____	_____	_____
Class of shares _____	_____	_____	_____	_____	_____	_____
issuable (Note 1) _____	_____	_____	_____	_____	_____	_____
Subscription price _____	_____	_____	_____	_____	_____	_____
EGM approval date _____	_____	_____	_____	_____	_____	_____
(if applicable) _____	_____	_____	_____	_____	_____	_____
(dd/mm/yyyy) _____	( / / )	_____	_____	_____	_____	_____
Total B.					(Ordinary shares) Nil	_____
					(Preference shares) Nil	_____
					(Other class) Nil	_____

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds	HK\$	780,000,000	Nil	780,000,000	Nil	69,148,936
Stock code (if listed) <u>5839</u> Class of shares issuable ( <i>Note 1</i> ) <u>Ordinary shares</u> Subscription price <u>HK\$11.28(adjusted)</u> EGM approval date (if applicable) (dd/mm/yyyy) <u>N/A</u>						
2. Convertible Bonds	HK\$	100,712,500	Nil	100,712,500	4,042,750	6,028,500
Stock code (if listed) _____ Class of shares issuable ( <i>Note 1</i> ) <u>Ordinary shares</u> Subscription price <u>HK\$10.00</u> EGM approval date (if applicable) (dd/mm/yyyy) <u>N/A</u>						
3. Convertible Bonds	HK\$	225,000,000	Nil	225,000,000	Nil	30,000,000
Stock code (if listed) _____ Class of shares issuable ( <i>Note 1</i> ) <u>Ordinary shares</u> Subscription price <u>HK\$7.50</u> EGM approval date (if applicable) (dd/mm/yyyy) <u>N/A</u>						
4.						
Stock code (if listed) _____ Class of shares issuable ( <i>Note 1</i> ) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) <u>( / / )</u>						
				Total C. (Ordinary shares)	<u>4,042,750</u>	
				(Preference shares)	<u>N/A</u>	
				(Other class)	<u>N/A</u>	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. _____ _____ _____ ( / / ) shares (Note 1)		
2. _____ _____ _____ ( / / ) shares (Note 1)		
3. _____ _____ _____ ( / / ) shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	Nil	
(Other class)	Nil	

Other Movements in Issued Share Capital

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue	At price :	State currency _____	Class of shares issuable ( <i>Note 1</i> ) _____ Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )		
2. Open offer	At price :	State currency _____	Class of shares issuable ( <i>Note 1</i> ) _____ Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )		
3. Placing	At price :	State currency _____	Class of shares issuable ( <i>Note 1</i> ) _____ Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )		
4. Bonus issue			Class of shares issuable ( <i>Note 1</i> ) _____ Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )		
5. Scrip dividend	At price :	State currency _____	Class of shares issuable ( <i>Note 1</i> ) _____ Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )		

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
6.	Repurchase of shares		Class of shares repurchased ( <i>Note 1</i> ) Cancellation date : ( / / ) (dd/mm/yyyy) AGM approval date: (26/05/2017) (dd/mm/yyyy)	Ordinary shares ( / / ) (26/05/2017)	(2,380,000)
7.	Redemption of shares		Class of shares redeemed ( <i>Note 1</i> ) Redemption date : ( / / ) (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)	_____ ( / / ) ( / / )	_____ _____
8.	Consideration issue	At price : State currency _____	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	_____ ( / / ) ( / / )	_____ _____
9.	Capital reorganisation		Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	_____ ( / / ) ( / / )	_____ _____
10.	Other (Please specify)	At price : State currency _____	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	_____ ( / / ) ( / / )	_____ _____



Type of Issue	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Total E. (Ordinary shares) (Preference shares) (Other class)	Nil N/A N/A	<u>          </u> <u>          </u> <u>          </u>

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	4,042,750
	(2)	<u>N/A</u>
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		<u>N/A</u>
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		<u>N/A</u>
<i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i>		

Remarks (if any):

---

---

---

---

---

---

---

---

---

---

---

---

---

---

---

---

---

Submitted by: Guo Jiang

Title: Executive Director

---

*Notes :*

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*