

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		30/04/2017		
To : Hong Kong Exchanges	and Clea	aring Limited		
Name of Issuer Date Submitted	HC Inte 2 May 2	rnational, Inc. 2017		
I. Movements in Authorised	Share Ca	apital		
1. Ordinary Shares				
(1) Stock code : <u>02280</u>	Descri	ption : <u>Ordinary</u>	Shares	
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of precedir	ng month	2,000,000,000	0.1	200,000,000
Increase/(decrease)				
Balance at close of the mon	th	2,000,000,000	0.1	200,000,000
(2) Stock code :	Descri	ption :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month			
Increase/(decrease)				
Balance at close of the mon	th			

2. Preference Shares			
Stock code :Descrip	otion:		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month			
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descrip	otion :		
	No. of other classes of shares		capital
Balance at close of preceding month			
Increase/(decrease)		_	
Balance at close of the month			
Total authorised share capital at the e currency):	end of the month	•	00,000,000.00

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	998,008,103					
Increase/ (decrease) during the month						
Balance at close of the month	998,008,103					

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable (dd/mm/yyyy) and class of shares (dd/mm/yyyyy) and class of shares (dd/mm/yyyyyyyyyyyyyyyyyyyyyyyyyyyyyyyyy	Share Options (und	er Share Op	tion Schemes	of the Issuer)			
Approval date (dd/mn/yyyr) and class of shares issuable	share option scheme		Movement dur			issuer issued during the month pursuant	issuer which may be issued pursuant
Continue			wovernent dun	ing the month		-	
Susuable Granted Exercised Cancelled Lapsed							
1. Share Option Scheme adopted on 30 November 2003							
Scheme adopted on 30 November 2003		Granted	Exercised	Cancelled	Lapsed		
Adopted on 30 November 2003							
November 2003 Ordinary shares Nil Nil Nil Nil Nil Nil 14,964,000	Scheme						
Ordinary shares	adopted on 30						
(Note 1) 2.	November 2003						
2	Ordinary shares	Nil	Nil	Nil	Nil	Nil	14,964,000
(
(Note 1) 3. (Indicate the image of the ima	2.						
(Note 1) 3. (Indicate the image of the ima							
Note 1) 3.							
Note 1) 3.	(/ /)						
Total funds raised during the month from exercise (/ / /)					-		
Total funds raised during the month from exercise (/ / /)	3.						
(Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise							
(Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise							
(Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise	(/ /)						
Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise							
(Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise	(Note 1)		T- (-			N I''	
(Other class) N/A Total funds raised during the month from exercise			lota				
Total funds raised during the month from exercise				•	,		
				•	tner class)	N/A	
or options (State currency) NII			nth from exerc				
	or options (State cu	rrency)		INII			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
2.		/				
(/ /) Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3.						
				. <u> </u>		_
(/ /) Stock code (if listed)						
Stock code (if listed) Class of shares						
Ouds a suinti sus usui sa						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
4.	(, ,	/				
(/ /)						_
Stock code (if listed) Class of shares						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Total E	(Preferen	ary shares) <u>Nil</u> ice shares) <u>Nil</u> other class) Nil		- -

Convertibles (i.e. Converti	ble into Shares of	the Issuer whic	h are to be List	red)		
Class and description	Currency of amount outstanding	preceding	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds	HK\$	780,000,000	Nil	780,000,000	Nil	69,148,936
Stock code (if listed)	5839			<u> </u>		
Class of shares issuable (Note 1)	Ordinary shares					
Subscription price	HK\$11.28(adjusted	<u></u>				
EGM approval date		<u>·/</u>				
(if applicable)	> 1/A					
(dd/mm/yyyy))	N/A	100 740 500	N 111	100 710 500	N I:I	10 071 050
2. Convertible Bonds	HK\$	100,712,500	Nil	100,712,500	Nil	10,071,250
Stock code (if listed)						
Class of shares						
issuable (Note 1)	Ordinary shares					
Subscription price	HK\$10.00					
EGM approval date (if applicable)						
(dd/mm/yyyy)	N/A					
3. Convertible Bonds	HK\$	225,000,000	Nil	225,000,000	Nil	30,000,000
-						
			_			
Stock code (if listed) Class of shares						
	Ordinary shares					
Subscription price	HK\$7.50					
EGM approval date						
(if applicable)	NI/A					
(dd/mm/yyyy)	N/A					
4.						
Stock code (if listed)			_			_
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /))				
		٦		ary shares) <u>Nil</u>		_
			`	nce shares) N/A		-
			(C	Other class) N/A	<u> </u>	=

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than ander onare option continues)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)		
2.		
shares (Note 1)		
3.		
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	Nil	•
(Other class)	Nil	•
(34101 01400)	1 411	•
1	I	

Ot	her Movements in	n Iss <u>ued Sh</u> a	are Capital							
	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares		_	_			
				issuable (Note 1)	,	,	,	,		
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares issuable (Note 1)	_					
2.	Open offer	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares issuable (Note 1)	_					
3.	Placing	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares issuable (Note 1)	_					
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares issuable (Note 1)	_					
5.	Scrip dividend	At price :	State currency——	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
										-

	Type of Issue					is	No. of new shares of suer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of share repurchased (Note 1				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /))		
				AGM approval date: (dd/mm/yyyy)	(/ /)			
				Class of share				
				Class of shares redeemed (Note 1)	S	-		
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	s	-		
8.	Consideration At pri	ce : Stat		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	s	_		
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
4.0	Other	2		Class of share issuable (Note 1)		-		
10.	Other (Please specify) At pri	ce : Stat curr	ency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

Type of Issue	No. of new No. of shares of new issuer issued shares of during the issuer month which may pursuant be issued thereto pursuant thereto as at close o
71	Total E. (Ordinary shares) <u>Nil</u> (Preference shares) <u>N/A</u> (Other class) <u>N/A</u>

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):		
Submitted by: _	Guo Jiang		
Title:	Executive Director	_	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.