

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/05/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	HC International, Inc.
Date Submitted	01/06/2018

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : 02280 Description : Ordinary Shares									
	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>						
Balance at close of preceding month	2,000,000,000	0.1	200,000,000						
Increase/(decrease)									
Balance at close of the month	2,000,000,000	0.1	200,000,000						
(2) Stock code :Descri	ption :								
	No. of ordinary shares	Par value (State currency)	capital						
Balance at close of preceding month	·								
Increase/(decrease)									

2. Preference Shares

Stock code :De	escription :		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding me	onth		
Increase/(decrease)		_	
Balance at close of the month			

3. Other Classes of Shares

Stock code :D	Description :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding r	month	- <u> </u>	
Increase/(decrease)		-	
Balance at close of the month			

Total authorised share capital at the end of the month (State currency):

HK\$200,000,000.00

II. Movements in Issued Share Capital

	No. of ordin (1)	ary shares (2)	No of preference shares	No. of other classes of shares
Balance at close of preceding month	1,121,352,210			
during the month Balance at close of the month	1,121,352,210			

III. Details of Movements in Issued Share Capital

Share Options (un	der Share Optio	n Schemes c	of the Issuer)			
Particulars of share option scheme including EGM						No. of new shares of issuer which may be issued pursuant thereto as at close of
approval date	Мс	ovement durir	ng the month			the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme						
adopted on 30						
November 2003						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	13,510,000
(Note 1)						
2.Share Option						
Scheme						
adopted on						
(22 /05/ 2015)						
Ordinary	29,930,000*	Nil	Nil	Nil	Nil	Nil*
shares	(Remark 1)					INII
(Note 1)						
3.						
(/ /)						
shares						
(Note 1)						
		Tota	IA. (Ordina	• •		
			•	ce shares)		
			(O	ther class)	N/A	
Total funds raised		h from exerci				
of options (State cu	urrency)		Nil			

Warrants to Issue Shares of the	e Issuer which	are to be Liste	d			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	e Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>						
Subscription price						
(if applicable) (dd/mm/yyyy)	(/ /)				
2.	`	,	_			
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price			_			
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)	_			
				·		
<pre>(/ /) Stock code (if listed) Class of shares issuable (Note 1)</pre>			_			
Subscription price			_			
EGM approval date (if applicable)						
	(/ /)	_			
4.						
				·		
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price			_			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
		Total	B (Ordina	ary shares) Nil		
		Total	(Preferen	ice shares) N/A		_
			(C	Other class) N/A		-

Con	vertibles (i.e. Converti	ble ir	to Shares of t	he Issuer whi	ch are to be List	ed)		
	ss and description		Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>	Convertible Bonds		HK\$	51,600,000	Nil	51,600,000	Nil	4,574,468
	Stock code (if listed)		5839					
	Class of shares	_						
	issuable (Note 1)		nary shares					
	Subscription price	HK\$	11.28(adjusted))				
	EGM approval date							
	(if applicable)		N/A					
~	(dd/mm/yyyy))		IN/A					
<u>2</u> .								
			·					
	Stock code (if listed) Class of shares							
	issuable (Note 1)							
	Subscription price							
	EGM approval date							
	(if applicable)							
	(dd/mm/yyyy)							
3.								
	Stock code (if listed)		·					
	Class of shares							
	issuable (Note 1)							
	Subscription price							
	EGM approval date							
	(if applicable)							
	(dd/mm/yyyy)							
4.								
	Stock code (if listed)							
	Class of shares							
	issuable (Note 1)							
	Subscription price							
	EGM approval date							
	(if applicable)		, , .					
	(dd/mm/yyyy)		(/ /)		T (1 0 (0 "			
					Total C. (Ordina			-
						ice shares) <u>N/A</u>		-
					(0	other class) <u>N/A</u>		-
1								

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)		
2		
shares (Note 1)		
3.		
(/ /) 		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	

Oth	ner Movements	in Issued Sha	re Capital						
	Type of Issue							No. of new shares of issuer during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)					
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /	/)	
				EGM approval date: (dd/mm/yyyy)	(/ /	/)	
				Class of shares issuable (Note 1)	_				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /	/)	
				EGM approval date: (dd/mm/yyyy)	(/ /	/)	
				Class of shares issuable (Note 1)					
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /	/)	
				EGM approval date: (dd/mm/yyyy)	(/ /	/)	
				Class of shares issuable (Note 1)					
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(1	/)	
				EGM approval date: (dd/mm/yyyy)	(/ /	/)	

5. Scrip dividend At price : State currency — Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)				Class of shares issuable (Note 1)			
EGM approval date: (/ /) (dd/mm/yyyy)	5.	Scrip dividend	At price :		(/	/ /)
				EGM approval date: (dd/mm/yyyy)	(/	/ /)

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares repurchased (Note 1)	Ordinary shares		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(//)		
			AGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (Note 1)			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	Ordinary shares		
8.	Consideration issue	НК\$	Issue and allotment date : (dd/mm/yyyy)	(//)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(//)		
			EGM approval date: (dd/mm/yyyy)	(//)		
			Class of shares issuable (Note 1)			
10). Other (Please specify) At price :	State	Issue and allotment date : (dd/mm/yyyy)	(//)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
1						

			No. of new	No. of new
			shares of	shares of
			issuer	issuer which
			issued	may be
			during the	issued
			month	pursuant
			pursuant	thereto as at
			thereto	close of the
Type of Issue				month
	Total E.	(Ordina	ry	
) share	s) <u>Nil</u>	
	(Preference shares) N/A			
	(Other class) N/A			
	· ·		-	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

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Remarks (if any):

1. The shareholders of the Company passed a resolution at the extraordinary general meeting held on 8 December 2017 to grant 29,930,000 share options to subscribe for ordinary shares of HK\$0.10 each in the capital of the Company ("Share(s)") to Mr. Liu Jun, the executive director and chief executive officer of the Company, at an exercise price of HK\$6.476 per Share under the Company's existing share option scheme adopted on 22 May 2015. The said share options shall vest in phases. The first twenty percent of the shares comprised in the share options shall become vested and exercisable upon the first anniversary of the offer date, i.e. 13 October 2018, and shall expire on 12 October 2027. Hence, the number of new shares of the Company which may be issued as at the close of the month is nil.

Submitted by: Liu Jun

Title: <u>Executive Director</u>

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.