

Monthly Return of Equity Issuer on Movements in Securities

or the month ended dd/mm/yyyy) : 30/04/2018								
To : Hong Kong Exchanges and Clearing Limited								
Name of Issuer Date Submitted	HC Inte	rnational, Inc. 018						
I. Movements in Authorised	Share C	apital						
1. Ordinary Shares								
(1) Stock code : <u>02280</u>	Descri	ption : <u>Ordinary</u>	Shares					
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)				
Balance at close of precedir	ng month	2,000,000,000	0.1	200,000,000				
Increase/(decrease)								
Balance at close of the mon	th	2,000,000,000	0.1	200,000,000				
(2) Stock code :	Descri	ption :						
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of precedir	ng month							
Increase/(decrease)								
Balance at close of the mon	th							

2. Preference Shares			
Stock code :Descrip	tion :		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month_			
Increase/(decrease)		_	
Balance at close of the month		_	
3. Other Classes of Shares			
Stock code :Descrip	tion :		
	No. of other classes of shares	(State	capital
Balance at close of preceding month_			
Increase/(decrease)		_	
Balance at close of the month			
Total authorised share capital at the e <i>currency)</i> :	nd of the month	•	00,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	1,121,352,210					
Increase/ (decrease) during the month						
Balance at close of the month	1,121,352,210					

III. Details of Movements in Issued Share Capital

Share Options (un	der Share Optio	n Schemes c	of the Issuer)			
Particulars of					No. of new shares of	No. of new shares of
share option						issuer which may be
scheme					the month pursuant	issued pursuant
including EGM	Mo	vement durii	ng the month		thereto	thereto as at close of
approval date	1410	overnone dani	ig the month		-	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme	-					
adopted on 30	-					
November 2003	=					
November 2003	-					
0 "		N 111	N 1''1	N 111	N 191	10.510.000
Ordinary shares	Nil	Nil	Nil	Nil	Nil	13,510,000
(Note 1)						
2.Share Option	_					
Scheme	-					
adopted on	-					
(22 /05/ 2015)	-					
(2270072010)	-					
Ordinanı	29,930,000*					
Ordinary shares		Nil	Nil	Nil	Nil	Nil*
	(Remark 1)					
(Note 1)						
3.	<u>-</u>					
	-					
(/ /)	-					
shares	-					
(Note 1)						
(Note 1)		Tota	I A. (Ordina		N I:I	
			•	ce shares) ther class)	-	
Total funds raised		h from exerci				
of options (State co	urrency)		Nil			

Warrants to Issue Shares of the	e Issuer which	are to b	oe Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	at clo	al value ose of eding onth	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.							
Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(/ /)					
2.							
(/ /)							
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /)					
3.	,	,					
(/ /)			 .				-
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price EGM approval date							
(if applicable)							
	(/ /)					
4.							
(/ /)							
Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /)					
(, , ,	,					
			Total B		ary shares) Nil		-
					ice shares) <u>N/A</u> hther class) N/A		-
				()	, ii i ci ciass) <u>i i / A</u>		=

Convertibles (i.e. Convertible	into Shares of t	he Issuer whic	h are to be List	red)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds	_ HK\$	51,600,000	Nil	51,600,000	Nil	4,574,468
	-					
Stock code (if listed)	5839					
Class of shares						
	dinary shares	 				
Subscription price HK EGM approval date	(\$11.28(adjusted)	<u> </u>				
(if applicable) (dd/mm/yyyy))	N/A					
2.	_					
	<u> </u>					
	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)						
3.	_					
	_					
	_					
Stock code (if listed)						-
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)						
4.						
7.	_					
	_					
	_					
Stock code (if listed)	 -			-		
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(if applicable) (dd/mm/yyyy)	(/ /)					
	/	-	Total C. (Ordina	ary shares) Nil		_
			(Preferen	nce shares) N/A		-
			(C	Other class) N/A	\	=

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	Half under Share Option Schemes)	No of now oborse	NIf
if applicable, a	s including EGM approval date (dd/mm/yyyy), nd class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1			
	shares (Note 1)		<u> </u>
2			
-	(/ /)		
	shares (Note 1)		
3.			
J			
	(/ /)		
-	shares (Note 1)		
-	2 2.00 (
	Total D. (Ordinary shares)	Nil	
	(Preference shares)	N/A	-
	(Other class)	N/A	-

C	Oth	ner Movements ir	n Issued Sha	re Capital							
		Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,									
					Class of shares issuable (Note 1)	-					
1		Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
					EGM approval date: (dd/mm/yyyy)	(/	/)		
					Class of shares issuable (Note 1)	_					
2	2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
					EGM approval date: (dd/mm/yyyy)	(/	/)		
					Class of shares issuable (Note 1)	_					
3	3.	Placing	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/	/)		
					EGM approval date: (dd/mm/yyyy)	(/	/)		
					Class of shares issuable (Note 1)	_					
4	١.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/	/)		
					EGM approval date: (dd/mm/yyyy)	(/	/)		
					Class of shares issuable (Note 1)	_					
5	5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
					EGM approval date: (dd/mm/yyyy)	(/	/)		

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares	Ordinary shares		
6.	Repurchase of		repurchased (Note 1) Cancellation date:			
	shares		(dd/mm/yyyy)	(/ /)		
			AGM approval date: (dd/mm/yyyy)	(//)		
			Class of shares redeemed (Note 1)			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
				(/ /)		
			Class of shares issuable (Note 1)	Ordinary shares		
8.	Consideration issue	HK\$	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)			
9.	Capital reorganisation		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)			
10	Other (Please specify) At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

Type of Issue	No. of new No. of new shares of shares of issuer issuer which issued may be during the issued month pursuant pursuant thereto as at thereto close of the month
•	Total E. (Ordinary shares) <u>Nil</u> (Preference shares) <u>N/A</u> (Other class) <u>N/A</u>

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if)	an۱	/	٠.
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1. The shareholders of the Company passed a resolution at the extraordinary general meeting held on 8 December 2017 to grant 29,930,000 share options to subscribe for ordinary shares of HK\$0.10 each in the capital of the Company ("Share(s)") to Mr. Liu Jun, the executive director and chief executive officer of the Company, at an exercise price of HK\$6.476 per Share under the Company's existing share option scheme adopted on 22 May 2015. The said share options shall vest in phases. The first twenty percent of the shares comprised in the share options shall become vested and exercisable upon the first anniversary of the offer date, i.e. 13 October 2018, and shall expire on 12 October 2027. Hence, the number of new shares of the Company which may be issued as at the close of the month is nil.

Submitted by:	Liu Jun	
Title:	Executive Director	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.