

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		30/06/2017					
To : Hong Kong Exchanges and Clearing Limited							
Name of Issuer Date Submitted	HC Inte	rnational, Inc. 017					
I. Movements in Authorised	Share C	apital					
1. Ordinary Shares							
(1) Stock code : <u>02280</u>	Descri	ption : <u>Ordinary</u>	Shares				
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)			
Balance at close of precedir	ng month	2,000,000,000	0.1	200,000,000			
Increase/(decrease)							
Balance at close of the mon	th	2,000,000,000	0.1	200,000,000			
(2) Stock code :	Descri	ption :					
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of precedir	ng month						
Increase/(decrease)							
Balance at close of the mon	th						

2. Preference Shares			
Stock code :Descrip	tion :		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month_			
Increase/(decrease)		_	
Balance at close of the month		_	
3. Other Classes of Shares			
Stock code :Descrip	tion :		
	No. of other classes of shares	(State	capital
Balance at close of preceding month_			
Increase/(decrease)		_	
Balance at close of the month			
Total authorised share capital at the e <i>currency)</i> :	nd of the month	•	00,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	1,002,050,853					
Increase/ (decrease) during the month						
Balance at close of the month	1,002,050,853					

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Op	tion Schemes	of the Issuer)			
Particulars of share option scheme including EGM	,	Movement dur	ing the month			No. of new shares of issuer which may be issued pursuant thereto as at close of
approval date		viovement dur	ing the month		_	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme						
adopted on 30						
November 2003						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	14,964,000
(Note 1)						
2.						
shares						
(Note 1)						
, ,						
3.						
(/ /)						
shares						
(Note 1)					-	
		Tota	al A. (Ordina	ary shares)	Nil	
				ce shares)		
				ther class)		
Total funds raised d		nth from exerc		•		
of options (State cu	rrency)		Nil			

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Subscription price			•			
EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ /)				
<u>z.</u>						
(/ /) Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date (if applicable)		,				
(dd/mm/yyyy)	(/ /)				
						_
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
	(/ /)				
4.						
(/ /)						_
Stock code (if listed) Class of shares						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Total E		ary shares) <u>Nil</u> ice shares) Nil		-
				other class) Nil		_

Convertibles (i.e. Convertil	ble into Shares of	the Issuer whi	ch are to be List	red)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds	HK\$	780,000,000	Nil	780,000,000	Nil	69,148,936
Stock code (if listed)	5839					
Class of shares	Ondings					
	Ordinary shares HK\$11.28(adjusted	<u>)</u>				
EGM approval date	TITE TT. 20 (uajustea	· <u>) </u>				
(if applicable)						
(dd/mm/yyyy))	N/A					
2. Convertible Bonds	HK\$	60,285,000	Nil	60,285,000	Nil	6,028,500
Stock code (if listed) Class of shares	<u> </u>					
	Ordinary shares					
Subscription price	HK\$10.00					
EGM approval date (if applicable)						
(ii applicable) (dd/mm/yyyy)	N/A					
3. Convertible Bonds	HK\$	225,000,000	Nil	225,000,000	Nil	30,000,000
				, ,		, ,
Stock code (if listed) Class of shares						
	Ordinary shares					
Subscription price	HK\$7.50					
EGM approval date						
(if applicable)	NI/A					
(dd/mm/yyyy) 4.	N/A					
4.						
Stock code (if listed)						_
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /))				
			Total C. (Ordina			_
				nce shares) N/A Other class) N/A		_
1			(C	70101 01000) <u>IN/P</u>		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
(/ /)		
shares (Note 1)		
2.		
shares (Note 1)		<u> </u>
3.		
shares (Note 1)		
Silates (Note 1)		· ·
Total D. (Ordinary shares)	Nil	<u>-</u>
(Preference shares)	Nil	-
(Other class)	Nil	-
	1	

Ot	her Movements in	n Issued Sha	are Capital							
	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Olara of allama						
				Class of shares issuable (Note 1)	_					
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
		-		Class of shares						
				issuable (Note 1)						
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares issuable (Note 1)						
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares issuable (Note 1)						
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares issuable (Note 1)	_					
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
									-	_

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
					Class of shares epurchased (Note 1)	,	/		
6.	Repurchase of shares				Cancellation date : dd/mm/yyyy)	(/ /)		
					AGM approval date: dd/mm/yyyy)	(26/05/201	17)		(4,844,000)
					Class of shares edeemed (Note 1)	i	_		
7.	Redemption of shares			F (Redemption date : dd/mm/yyyy)	(/ /)		
				E (EGM approval date: dd/mm/yyyy)	(/ /)		
					Class of shares		_		
8.	Consideration At pri	ce :	State currency —		ssue and allotment late : (dd/mm/yyyy)	(/ /)		
				E (EGM approval date: dd/mm/yyyy)	(/ /)		_
					Class of shares ssuable (Note 1)	·	_		
9.	Capital reorganisation				ssue and allotment late : (dd/mm/yyyy)	(/ /)		
				E (EGM approval date: dd/mm/yyyy)	(/ /)		
					Class of shares ssuable (Note 1)	i	_		
10.	Other (Please specify) At pri	ce:	State currency		ssue and allotment late : (dd/mm/yyyy)	(/ /)		
				E (EGM approval date: dd/mm/yyyy)	(/ /)		_

Type of Issue	shares of issuer s issued during the w month b pursuant p thereto th	No. of new shares of issuer thich may be issued oursuant nereto as t close of ne month
71	Total E. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any)):	
Submitted by: _	Guo Jiang	_
	-	
Title:	Executive Director	_

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.