

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		31/12/2016					
To : Hong Kong Exchanges and Clearing Limited							
Name of Issuer Date Submitted		rnational, Inc.					
I. Movements in Authorised	Snare C	арітаі					
1. Ordinary Shares							
(1) Stock code : <u>02280</u>	Descri	otion : <u>Ordinary</u>	Shares				
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)			
Balance at close of precedir	ng month	2,000,000,000	0.1	200,000,000			
Increase/(decrease)							
Balance at close of the mon	th	2,000,000,000	0.1	200,000,000			
(2) Stock code :	Descri	otion :					
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of precedir	ng month						
Increase/(decrease)							
Balance at close of the mon	th						

2. Preference Shares			
Stock code :Descrip	tion :		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month_			
Increase/(decrease)		_	
Balance at close of the month		_	
3. Other Classes of Shares			
Stock code :Descrip	tion :		
	No. of other classes of shares	(State	capital
Balance at close of preceding month_			
Increase/(decrease)		_	
Balance at close of the month			
Total authorised share capital at the e <i>currency)</i> :	nd of the month	•	00,000,000.00

## II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	e No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	1,004,308,103					
Increase/ (decrease) during the month						
Balance at close of the month	1,004,308,103					

## III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opt	tion Schemes	of the Issuer)			
Particulars of share option scheme						No. of new shares of issuer which may be issued pursuant
including EGM	ı	Movement duri	na the month		thereto	thereto as at close of
approval date	<u> </u>	vio voi ilionit dan	ng are menar		_	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme						
adopted on 30						
November 2003						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	14,964,000
(Note 1)						
2.						
( / / )						
shares						
(Note 1)						
3.						
( / / )						
shares						
(Note 1)	·				-	
, ,		Tota	al A. (Ordina	ry shares)	Nil	
				ce shares)		
			`	ther class)		
Total funds raised d		nth from exerc	ise			
of options (State cur	rrency)		Nil			

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Subscription price			•			
EGM approval date (if applicable) (dd/mm/yyyy) 2.	( / /	)				
<u>z.</u>						
( / / ) Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date (if applicable)		,				
(dd/mm/yyyy)	( / /	)				
						_
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
	( / /	)				
4.						
( / / )						_
Stock code (if listed) Class of shares						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
		Total E		ary shares) <u>Nil</u> ice shares) Nil		-
				other class) Nil		_

Cor	nvertibles (i.e. Converti	ible into Shares of	the Issuer whic	h are to be List	ted)		
Cla	ss and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Convertible Bonds	HK\$	780,000,000	Nil	780,000,000	Nil	69,148,936
_							
	Stock code (if listed)	5839					
	Class of shares	Ondinantahana					
	issuable (Note 1) Subscription price	Ordinary shares HK\$11.28(adjusted	<u> </u>				
	EGM approval date	TIII TI.20 (aajustea	· <u>/</u>				
	(if applicable)						
	(dd/mm/yyyy))	N/A					
<u>2</u> .	Convertible Bonds	HK\$	100,712,500	Nil	100,712,500	Nil	10,071,250
	Stock code (if listed)						
	Class of shares		,				
	issuable (Note 1)	Ordinary shares					
	Subscription price	HK\$10.00					
	EGM approval date						
	(if applicable)	NI/A					
	(dd/mm/yyyy)	N/A					
3.							
		<del></del>					
-	Stock code (if listed)						-
	Class of shares						
	issuable (Note 1)						
	Subscription price						
	EGM approval date						
	(if applicable) (dd/mm/yyyy)						
4.	(dd/mm/yyyy)						
	Stock code (if listed)				· <del></del>		
	Class of shares		•				
	issuable (Note 1)						
	Subscription price EGM approval date						
	(if applicable)						
	(dd/mm/yyyy)	( / / )					
			<del></del>	Total C. (Ordina	ary shares) Nil		_
					nce shares) N/A		_
				(C	Other class) N/A	<b>L</b>	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
( / / )		
shares (Note 1)		
2.		
2.		
shares (Note 1)		
		-
3		
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	Nil	-
(Other class)	Nil	<u>.</u>

Type of Issue	Ot	her Movements i	n Issued Sha	are Capital						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
1. Rights issue		Type of Issue									month
At price : currency						_					
Class of shares issuable (Note 1)  2. Open offer At price: State currency      State clad/mm/yyyy	1.	Rights issue	At price :			(	/	/	)		
issuable (Note 1)  2. Open offer At price: State currency					EGM approval date: (dd/mm/yyyy)	(	/	/	)		
Class of shares   Currency   Class of shares   Class of shares						_					
Class of shares issuable (Note 1)  3. Placing At price: State Currency Issue and allotment date: (dd/mm/yyyy)  EGM approval date: ( / / )  Class of shares issuable (Note 1)  Class of shares ( / / )  (dd/mm/yyyy)  EGM approval date: ( / / )  Issue and allotment date: ( / / )  Issue and allotment date: ( / / )  EGM approval date: ( / / )  Class of shares issuable (Note 1)  EGM approval date: ( / / )  Class of shares ( / / )  EGM approval date: ( / / )  State ( / / )  EGM approval date: ( / / )  EGM approval date: ( / / )	2.	Open offer	At price :			(	/	/	)		
issuable (Note 1)  3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note 1)  Issue and allotment ( / / )  Issue and allotment ( / / )  Issue and allotment ( / / )  Gase of shares issuable (Note 1)  Issue and allotment ( / / )  EGM approval date: ( / / )  Class of shares ( / / )  EGM approval date: ( / / )  Sorip dividend At price: State currency Issue and allotment date: ( / / )  EGM approval date: ( / / )  EGM approval date: ( / / )						(	/	/	)		
At price: currency date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note 1)  4. Bonus issue  Class of shares (/ / )  Issue and allotment (/ / )  EGM approval date: (dd/mm/yyyy)  EGM approval date: (/ / )  Class of shares (/ / )  EGM approval date: (/ / )  State currency Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (/ / )  EGM approval date: (/ / )						_					
Class of shares issuable (Note 1)  4. Bonus issue    Issue and allotment	3.	Placing	At price :			(	/	/	)		
issuable (Note 1)  4. Bonus issue    Issue and allotment ( / / )					EGM approval date: (dd/mm/yyyy)	(	/	/	)		
4. Bonus issue  date: (dd/mm/yyyy)  EGM approval date: ( / / )  (dd/mm/yyyy)  Class of shares issuable (Note 1)  5. Scrip dividend At price: State currency lsue and allotment date: (dd/mm/yyyy)  EGM approval date: ( / / )						_					
Class of shares issuable (Note 1)  5. Scrip dividend At price: State currency Issue and allotment date: ( / / )  EGM approval date: ( / / )	4.	Bonus issue				(	/	/	)		
issuable (Note 1)  5. Scrip dividend At price: State currency ———— Issue and allotment date: ( / / )  EGM approval date: ( / / )						(	/	/	)		
issuable (Note 1)  5. Scrip dividend At price: State currency ———— Issue and allotment date: ( / / )  EGM approval date: ( / / )											
date: (dd/mm/yyyy)  EGM approval date: ( / / )						_					
Lom approvar dato:	5.	Scrip dividend	At price :			(	/	/	)		
(dd/mm/yyyy)					EGM approval date: (dd/mm/yyyy)	(	/	/	)		

	Towns of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue			Class of shares	Ordi	narv		111011111
				Class of shares repurchased (Note 1)	sha	res		
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /			
				AGM approval date: (dd/mm/yyyy)	(27/05	/2016)		(6,300,000)
				Class of shares				
				redeemed (Note 1)	( )	, ,		
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /			
				EGM approval date: (dd/mm/yyyy)	( / /	')		
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	′ )		
				EGM approval date: (dd/mm/yyyy)	( / /	')		
				Class of shares issuable (Note 1)				
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	( / /	′)		
				EGM approval date: (dd/mm/yyyy)	( / /	')		
								_
				Class of shares issuable (Note 1)				
10	O. Other (Please specify)	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	′ )		
				EGM approval date: (dd/mm/yyyy)	( / /	′)		

Type of Issue	No. of new shares of shares of shares of issuer issuer which issued may be during the issued month pursuant pursuant thereto as at thereto close of the month
.,,,	Total E. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any)	):	
Submitted by: _	Guo Jiang	_
	-	
Title:	Executive Director	_

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.