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20 years, young HC!

HC INTERNATIONAL, INC.

慧聪网有限公司*

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 02280)

APPOINTMENT OF INDEPENDENT FINANCIAL ADVISER

Reference is made to the announcement of HC International, Inc. (the “**Company**”) dated 6 May 2016 (the “**Announcement**”) in relation to (i) a very substantial disposal, major transaction and connected transaction; (ii) proposed continuing connected transactions; (iii) a discloseable transaction and connected transaction; and (iv) a connected transaction in relation to application of the buy-backs of the shares of the Company. Capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement unless otherwise stated.

Lego Corporate Finance Limited has been appointed as the independent financial adviser to advise the Independent Board Committee, the Independent Board Committee for Buy-Backs and the Shareholders on the Transactions (including the Buy-Backs). Such appointment has been approved by the Independent Board Committee and the Independent Board Committee for Buy-Backs. The letter of advice from the independent financial adviser to the Independent Board Committee, the Independent Board Committee for Buy-Backs and the Shareholders will be included in the circular to be despatched to the Shareholders within 21 days from the date of the Announcement or such later date as the Executive may approve.

As the Completion is subject to the fulfilment of the conditions, the Transactions may or may not proceed. Shareholders and investors should exercise caution when dealing in the securities of the Company.

By order of the Board
HC INTERNATIONAL, INC.
Guo Jiang

Chief Executive Officer and Executive Director

Beijing, the People’s Republic of China, 13 May 2016

* *for identification purpose only.*

As at the date of this announcement, the Board comprises:
Mr. Guo Fansheng (Executive Director and Chairman)
Mr. Guo Jiang (Executive Director and Chief Executive Officer)
Mr. Lee Wee Ong (Executive Director and Chief Financial Officer)
Mr. Li Jianguang (Non-executive Director)
Mr. Guo Wei (Non-executive Director)
Mr. Zhang Ke (Independent non-executive Director)
Mr. Xiang Bing (Independent non-executive Director)
Mr. Zhang Tim Tianwei (Independent non-executive Director)

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.

This announcement was originally prepared in English and was subsequently translated into Chinese. In the event of any inconsistency between the two texts, the English text of this announcement shall prevail over the Chinese text.