

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

3<u>1/07/2017</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	HC International, Inc.
Date Submitted	1 August2017

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : 02280 Description : Ordinary Shares							
	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>				
Balance at close of preceding month	2,000,000,000	0.1	200,000,000				
Increase/(decrease)							
Balance at close of the month	2,000,000,000	0.1	200,000,000				
(2) Stock code :Descri	ption :						
	No. of ordinary shares	Par value (State currency)	capital				
Balance at close of preceding month	l						
Increase/(decrease)							

2. Preference Shares

Stock code :Des	scription :		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding mo	onth		
Increase/(decrease)		_	
Balance at close of the month			

3. Other Classes of Shares

Stock code :	Description :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding r	month		
Increase/(decrease)		-	
Balance at close of the month			

Total authorised share capital at the end of the month (State currency):

HK\$200,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	1,002,050,853					
Increase/ (decrease) during the month	474,000					
Balance at close of the month	1,002,524 ,853					

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opt	ion Schemes d	of the Issuer)			
Particulars of share option scheme including EGM	Λ	Novement duri	ng the month			No. of new shares of issuer which may be issued pursuant thereto as at close of
approval date (dd/mm/yyyy) and class of shares						the month
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option Scheme						
adopted on 30 November 2003						
Ordinary shares	Nil	474,000	Nil	(980,000)	474,000	13,510,000
(Note 1))		<u> </u>	,	
. ,						
2.						
shares				·		
(Note 1)						
3.						
<u> </u>						
(/ /)						
shares						
(Note 1)						
		Tota	IA. (Ordina	ary shares)	474,000	
			•	ice shares)		
			(C	Other class)	N/A	
Total funds raised d of options (State cu		hth from exerci		7,760.00		

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
2.	,	,				
				·		
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3.						
		,		·		
Stock code (if listed) Class of shares						
Subscription price						
EGM approval date (if applicable)						
	(/ /)				
4.						
				·		
Stock code (if listed)						
Class of shares						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
(ddinini, yyyy)		/				
		Total E		ary shares) <u>Nil</u>		-
				ce shares) <u>Nil</u> her class) Nil		-
			,0	110 01000/ <u>111</u>		-

Convertibles (i.e. Convertibles	ble into Shares of	the Issuer whic	ch are to be List	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds	HK\$	780,000,000	Nil	780,000,000	Nil	69,148,936
Stock code (if listed)	5839					
Class of shares						
	Ordinary shares	<u></u>				
Subscription price EGM approval date	HK\$11.28(adjusted)				
(if applicable) (dd/mm/yyyy))	N/A					
2. Convertible Bonds	HK\$	60,285,000	Nil	60,285,000	Nil	6,028,500
		00,200,000		00,200,000		0,020,000
Stock code (if listed)						
Class of shares						
	Ordinary shares HK\$10.00					
Subscription price EGM approval date	ΠΚφ10.00					
(if applicable) (dd/mm/yyyy)	N/A					
3. Convertible Bonds	HK\$	225,000,000	Nil	225,000,000	Nil	30,000,000
		-,,		-,		, ,
Stock code (if listed)						
Class of shares						
	Ordinary shares HK\$7.50					
EGM approval date	ΠΚφ7.50					
(if applicable)						
(dd/mm/yyyy)	N/A					
4.						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	, , , , ,					
(dd/mm/yyyy)	(/ /)	· <u> </u>	Total C (Ordia	ary charge) No		
			Total C. (Ordina Preferen	nce shares) <u>Nil</u> N/A		-
				Other class) N/A		-
			(-	, <u> </u>		_

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1		
	-	
shares (Note 1)		
2		
shares (Note 1)		
3.		
	-	
shares (Note 1)	-	
Total D. (Ordinary shares)	Nil	
(Preference shares) (Other class)	Nil Nil	
	INII	

issued during the month													tal	are Capita	<u>ued Sha</u>	<u>s in</u> I	Novement	:her	O
Class of shares	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	i: t	nares of issuer ssued tring the month ursuant	s d													e of Issue	Тур	
issuable (Note 1) 1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy) (/ /) 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) 2. Open offer At price : State currency Issue and allotment (/ /) Bonus issue State currency Issue and allotment (/ /) (/ /) Bonus issue State (/ /) Issue and allotment (/ /) (/ /) Issue and allotment (/ /) (/ /) Issue and allotment (/ /) (/ /) Issue and allotment (/ /) (/ /) Issue and allotment (/ /) (/ /) Issue and allotment (/ /) (/ /) Issue and allotment (/ /) (/ /) Issue and allotment (/ /) (/ /) Issue and allotment (/ /) (/ /) Issue and allotment (/ /) (/ /) Issue and allotment (/ /) (/ /) Issue and allotment (/ /) (/ /) Issue and allo										_	boroo	Class of							
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2. Open offer At price : currency Issue and allotment (//) GM approval date: (//) (dd/mm/yyyy) Class of shares										s									
Class of shares 3. Placing At price : State currency Issue and allotment (/ /) Glass of shares (/ /) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM a)	/	/	/	(cy		price :		en offer	Op	2.
3. Placing At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) 3. Placing At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) EGM approval date: (/ /) (/ /) (d/mm/yyyy) 4. Bonus issue Class of shares issuable (Note 1) Issue and allotment date : (d/mm/yyyy) EGM approval date: (/ /) (/ /) EGM approval date: (/ /) (/ /) Glass of shares Issue and allotment date : (d/mm/yyyy) (/ /) EGM approval date: (/ /) (/ /) Class of shares (/ /) (/ /) Class of shares (/ /) (/ /) Class of shares (/ /) (/ /) Class of shares (/ /) (/ /) Class of shares (/ /) (/) Class of shares (/ /) (/))	/	/	1	(date:								
3. Placing At price : currency date : (dd/mm/yyyy) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /)									_	s									
Class of shares 4. Bonus issue Issue and allotment (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares)	/	/	/	(cy		price :		acing	Pla	3.
4. Bonus issue 4. Bonus issue Class of shares)	/	/	/	(date:								
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares										s									
(dd/mm/yyyy) Class of shares)	/	/	/	(nus issue	Bc	4.
)	/	/	/	(date:	EGM approva (dd/mm/yyyy)							
										S									
5. Scrip dividend At price : State currency — Issue and allotment (/ /) date : (dd/mm/yyyy))	/	/	/	(су ———		price :	d /	rip dividen	Sc	5.
EGM approval date: (/ /) (dd/mm/yyyy))	/	/	/	(date:	EGM approva (dd/mm/yyyy)							

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares repurchased (Note 1)	Ordinary shares		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(//)		
			AGM approval date: (dd/mm/yyyy)	(26/05/2017)		(4,844,000)
			Class of shares redeemed (Note 1)			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(//)		
			EGM approval date: (dd/mm/yyyy)	(//)		
			Class of shares issuable (Note 1)			
8.	Consideration At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(//)		
			EGM approval date: (dd/mm/yyyy)	(//)		
			Class of shares issuable (Note 1)			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(//)		
			Class of shares issuable (Note 1)			
10). Other (Please specify) At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(//)		
			EGM approval date: (dd/mm/yyyy)	(//)		
1						

		No. of new	No. of new
		shares of	shares of
		issuer	issuer which
		issued	may be
		during the	issued
		month	pursuant
		pursuant	thereto as at
		thereto	close of the
Type of Issue			month
	Total E.	(Ordinary	
		`shareś) <u>Nil</u>	
	(Preferer	nce shares) N/A	
	(0	Other class) N/A	
	·	·	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	474,000
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

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Remarks (if any):
Submitted by:Guo Jiang
Title: <u>Executive Director</u>
Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.