

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/08/2011
( 1000)	

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	HC International, Inc.
Date Submitted	1 September 2011

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>08292</u> Descri	ption : Ordinary	Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital <i>(HK\$)</i>
Balance at close of preceding month	1,000,000,000	0.1	100,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	1,000,000,000	0.1	100,000,000
(2) Stock code :Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

## 2. Preference Shares

Stock code :Des	cription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

## 3. Other Classes of Shares

Stock code :Descrip	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) : HK\$100,000,000.00

## II. Movements in Issued Share Capital

	No. of ord	inary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	543,828,645			
Increase/ (decrease) during the month				
Balance at close of the month	543,828,645			

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable       Movement during the month (dd/mm/yyyy) and class of shares       No. of new shares of issuer issued during the month pursuant thereto       No. of new shares of issuer issued pursuant the as at close of the scheme adopted on 30 Nov 2003         (/ / /)       Ordinary shares       Nil       Nil       Nil       Nil         2. Pre- IPO Share Option Scheme adopted on 30 Nov 2003       Nil       Nil       Nil       66,201,000         (/ / /)       Ordinary shares       Nil       Nil       Nil       Nil       9,147,120         (/ / /)       Ordinary shares       Nil       Nil       Nil       9,147,120	y be hereto
including EGM       the month pursuant       issued pursuant the month         approval date       Movement during the month       the month pursuant       issued pursuant the as at close of the distribution of the pursuant thereto         (d/mm/yyyy) and       Granted       Exercised       Cancelled       Lapsed         1.Share Option       Scheme adopted       Granted       Exercised       Cancelled       Lapsed         (/ / /)       Ordinary shares       Nil       Nil       Nil       Nil       66,201,000         2. Pre- IPO       Share Option       Scheme adopted       Granted       Scheme adopted       9,147,120         (// / )       Ordinary shares       Nil       Nil       Nil       Nil       9,147,120	nereto
approval date       Movement during the month       thereto       as at close of the         (dd/mm/yyyy) and       class of shares       issuable       Granted       Exercised       Cancelled       Lapsed         1.Share Option       Scheme adopted       0 30 Nov 2003       66,201,000       66,201,000	
(dd/mm/yyyy) and	nonth
(dd/mm/yyyy) and class of shares         issuable       Granted       Exercised       Cancelled       Lapsed         1.Share Option       Scheme adopted       0 30 Nov 2003       66,201,000         (/ / )       Ordinary shares       Nil       Nil       Nil       66,201,000         2. Pre- IPO       Share Option       Scheme adopted       66,201,000       66,201,000         Scheme adopted       0 30 Nov 2003       0 30 Nov 2003       9,147,120         (Note 1)       Nil       Nil       Nil       Nil         Ordinary shares       Nil       Nil       Nil       9,147,120	
issuable     Granted     Exercised     Cancelled     Lapsed       1.Share Option     Scheme adopted     0     0     0     0       on 30 Nov 2003	
1.Share Option         Scheme adopted         on 30 Nov 2003	
Scheme adopted         on 30 Nov 2003         (/ / )         Ordinary shares         Nil       Nil         Nil       Nil         Nil       Nil         Nil       Nil         Nil       Nil         Ordinary shares       Nil         Nil       Nil         Nil       Nil         Scheme adopted       66,201,000         Scheme adopted       66,201,000         Scheme adopted       66,201,000         Ordinary shares       Nil         Nil       Nil         Nil       Nil         Ordinary shares       Nil         Nil       9,147,120	
$ \begin{array}{c} \underline{\text{on 30 Nov 2003}} \\ \hline \hline ( / / ) \\ \hline \\$	
(///) $Nil$ $Nil$ $Nil$ $Nil$ $Nil$ $66,201,000$ $(Note 1)$ $2.$ Pre- IPO $Share Option$ $66,201,000$ $66,201,000$ $2.$ Pre- IPO $Share Option$ $Scheme adopted$ $0 30 Nov 2003$ $9,147,120$ $(Note 1)$ $Nil$ $Nil$ $Nil$ $Nil$ $9,147,120$	
(///) $Nil$ $Nil$ $Nil$ $Nil$ $Nil$ $66,201,000$ $(Note 1)$ $2.$ Pre- IPO $Share Option$ $66,201,000$ $66,201,000$ $2.$ Pre- IPO $Share Option$ $Scheme adopted$ $0 30 Nov 2003$ $9,147,120$ $(Note 1)$ $Nil$ $Nil$ $Nil$ $Nil$ $9,147,120$	
Note 1       2. Pre- IPO       Share Option       Scheme adopted       on 30 Nov 2003       (///)       Ordinary shares       Nil       Nil       Nil       Nil       9,147,120	
Note 1       2. Pre- IPO       Share Option       Scheme adopted       on 30 Nov 2003       (///)       Ordinary shares       Nil       Nil       Nil       Nil       9,147,120	
Note 1       2. Pre- IPO       Share Option       Scheme adopted       on 30 Nov 2003       (///)       Ordinary shares       Nil       Nil       Nil       Nil       9,147,120	
2. Pre- IPO       Share Option       Scheme adopted       on 30 Nov 2003       (///)       Ordinary shares       Nil       Nil       Nil       9,147,120	
Share Option         Scheme adopted         on 30 Nov 2003	
Share Option         Scheme adopted         on 30 Nov 2003	
Scheme adopted       on 30 Nov 2003       (///)       Ordinary shares       Nil       Nil       Nil       Nil       9,147,120	
$ \frac{ on 30 \text{ Nov } 2003 }{ ( / / ) } $ $ \frac{ Ordinary shares}{(Note 1)} \frac{ \text{Nil} }{ (Note 1)} \frac{ \text{Nil} }{ (Note 1)} \frac{ \text{Nil} }{ ( Note 1)}  \text{Ni$	
Image: Constraint of the second se	
(Note 1)	
3.	
shares	
(Note 1)	
Total A. (Ordinary shares) Nil	
(Preference shares) N/A	
(Other class) $\overline{N/A}$	
Total funds raised during the month from exercise of	
options (State currency) Nil	ľ

Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy) 2.N/A	( / / )				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.N/A	( / / )				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.N/A	( / / )				
Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
	Total	(Prefere	nary shares) <u>Nil</u> ence shares) <u>Nil</u> Other class) <u>Nil</u>		- - -

Commerci 11 a (i a Commerci 11 a i	ute Chemen - Cale - T			For Main Board	and GEM liste	d issuers
Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed)	<u> </u>					
Class of shares issuable (Note 1)						
Subscription price						
(if applicable) (dd/mm/yyyy))	( / / )					
2.						
Stock code (if listed)		<u> </u>				
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)3.	( / / )					
<u> </u>						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)	( / / )					
<u>4.</u>						
Stock code (if listed) Class of shares						
issuable (Note 1)						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
		]	Fotal C. (Ordin (Prefere	nary shares) ence shares)		
			(1101010)	Other class)		

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
( / / ) shares (Note 1)		
2		
shares (Note 1)		
3.		
shares (Note 1)		
Total D. (Ordinary shares)		
Total D. (Ordinary shares) (Preference shares)		
(Other class)		

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable ( <i>Note 1</i> )				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
				(/ /)			
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy) EGM approval date:	( / /	)		
			(dd/mm/yyyy)				
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

	Type of Issue		F	<u>For I</u>	<u>Main</u>	Boar	d and GEM list No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
			Class of shares issuable (Note 1)					
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
			EGM approval date: (dd/mm/yyyy)	(	/ /	)		
			Class of shares repurchased ( <i>Note 1</i> )					
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(	/ /	)		
			EGM approval date: (dd/mm/yyyy)	(	/ /	)		
			Class of shares redeemed (Note 1)					
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(	/ /	)		
			EGM approval date: (dd/mm/yyyy)	(	/ /	)		
			Class of shares issuable (Note 1)					
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
			EGM approval date: (dd/mm/yyyy)	(	/ /	)		

			]	For Main Board		
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	~ ~ ~		Class of shares issuable (Note 1)			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / _)		
10.			Class of shares issuable (Note 1)	<u>Ordinary</u> <u>Shares</u>		
	. Other	At price : State		( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
			Total E. (( (Pr	Ordinary shares reference shares (Other class	s)	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil	
	(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

Remarks	(if	any)	):
1	(	ming)	

Title: <u>Executive Director</u>			

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.