

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :30/04/2010

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | HC International, Inc. |
|----------------|------------------------|
| Date Submitted | 04/05/2010 |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares | | | |
|-------------------------------------|------------------------|----------------------------------|---|
| (1) Stock code : <u>8292</u> Descri | iption : Ordinary | Shares | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | 1,000,000,000 | HK\$0.1 | 100,000,000 |
| Increase/(decrease) | Nil | | Nil |
| Balance at close of the month | 1,000,000,000 | <u>HK\$0.1</u> | 100,000,000 |
| (2) Stock code : <u>N/A</u> Descri | iption : | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

2. Preference Shares

| Stock code : <u>N/A</u> | Descript | tion : | | |
|----------------------------|------------|--------------------------|----------------------------------|---|
| | | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preced | ting month | | | |
| Increase/(decrease) | - | | | |
| Balance at close of the mo | onth | | | |

3. Other Classes of Shares

| Stock code : | N/A | Descrip | otion : | | |
|-------------------|-------------|---------|--------------------------------|----------------------------------|---|
| | | | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close | of precedin | g month | | | |
| Increase/(decreas | se) | | | | |
| Balance at close | of the mon | th | | | |

Total authorised share capital at the end of the month (*State currency*) :

HK\$100,000,000

II. Movements in Issued Share Capital

| | No. of ord | inary shares | No of preference | No. of other classes |
|--|-------------|--------------|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 488,178,960 | | | |
| Increase/ (decrease) during the month | 600,000 | | | |
| Balance at close of the month | 488,788,960 | | | |

III. Details of Movements in Issued Share Capital

| Particulars of share No. of new shares of issuer issued using issuer issued using issuer which may be issued pursuant thereto No. of new shares of issuer issued using issuer which may be issued pursuant thereto approval date Movement during the month the month pursuant issued pursuant thereto issue of the month (dd/mm/yyyy) and class of shares Granted Exercised Cancelled Lapsed issuable Granted Exercised Cancelled Lapsed Adopted on 30/11/2003 600,000 Nil Nil 600,000 69,423,000 Ordinary shares 33,800,000 600,000 Nil Nil 600,000 69,423,000 (Note 1) 2.Pre-IPO Share Option Scheme Adopted on 9,147,120 (Note 1) Nil Nil Nil Nil Nil 9,147,120 (Note 1) Shares Nil Nil Nil Nil 9,147,120 3. | Share Options (under | r Share Option | Schemes of the l | Issuer) | | | |
|---|--|----------------|-------------------|---------------|--------------|---------|------------|
| approval date (dd/mn/yyyy) and class of shares issuable Movement during the month thereto as at close of the month class of shares issuable Granted Exercised Cancelled Lapsed 1.Share Option Scheme Adopted on 30/11/2003 Image: Constraint of the month Image: Constraint of the month Image: Constraint of the month Qrdinary shares 33,800,000 600,000 Nil Nil 600,000 69,423,000 Qrdinary shares 33,800,000 600,000 Nil Nil 600,000 69,423,000 Scheme Adopted on 30/11/2003 Nil Nil Nil 9,147,120 3. | | | | | | | |
| $ \begin{array}{c c c c c c c c c c c c c c c c c c c $ | approval date | | Movement duri | ng the month | | 1 | |
| issuable Granted Exercised Cancelled Lapsed 1.Share Option Scheme Adopted on 30/11/2003 Adopted on 33,800,000 600,000 Nil Nil 600,000 69,423,000 Ordinary shares 33,800,000 600,000 Nil Nil 600,000 69,423,000 2.Pre-IPO Share Option Scheme Adopted on 30/11/2003 9,147,120 Ordinary shares Nil Nil Nil Nil 9,147,120 (Note 1) 3. | (dd/mm/yyyy) and | | With vernent deri | | | - | |
| $\frac{1.\text{Share Option}}{\frac{\text{Scheme}}{\text{Adopted on}}}$ $\frac{\text{Adopted on}}{\frac{30/11/2003}}$ $\frac{\text{Ordinary shares}}{(Note 1)} \frac{33,800,000}{600,000} \xrightarrow{600,000} \frac{\text{Nil}}{\text{Nil}} \xrightarrow{\text{Nil}} \frac{600,000}{600,000} \xrightarrow{69,423,000}$ $\frac{2.\text{Pre-IPO}}{\text{Share Option}}$ $\frac{\text{Scheme}}{\text{Adopted on}}$ $\frac{\text{Adopted on}}{\frac{30/11/2003}}{\text{Ordinary shares}} \xrightarrow{\text{Nil}} \xrightarrow{\text{Ni}} \text{$ | | | | | | | |
| Scheme Adopted on $30/11/2003$ Ordinary shares $33,800,000$ $600,000$ Nil Nil $600,000$ $69,423,000$ $(Note 1)$ Share Option Scheme Adopted on $30/11/2003$ $9,147,120$ Ordinary shares Nil Nil Nil Nil Nil $9,147,120$ 3. $(Note 1)$ 3. $(Note 1)$ $(Note 1)$ $(Note 1)$ Total A. (Ordinary shares) <td></td> <td>Granted</td> <td>Exercised</td> <td>Cancelled</td> <td>Lapsed</td> <td></td> <td></td> | | Granted | Exercised | Cancelled | Lapsed | | |
| $\begin{array}{c c c c c c c c c c c c c c c c c c c $ | | | | | | | |
| $\frac{30/11/2003}{\boxed{\text{Ordinary shares}}} 33,800,000 \underline{600,000} \underline{\text{Nil}} \underline{\text{Nil}} \underline{600,000} \underline{69,423,000}$ $\frac{2.\text{Pre-IPO}}{\underline{\text{Share Option}}} \underline{\frac{2.\text{Pre-IPO}}{\underline{\text{Share Option}}}} \underline{\frac{30/11/2003}{\underline{\text{Ordinary shares}}}} \underline{\text{Nil}} \underline{\text{Nil}} \underline{\text{Nil}} \underline{\text{Nil}} \underline{\text{Nil}} \underline{\text{Nil}} \underline{9,147,120}$ $\frac{3.}{\underline{(Note 1)}} \underline{\frac{(1/2)}{\underline{\text{Shares}}}} \underline{\frac{(1/2)}{\underline{\text{Shares}}}} \underline{\frac{(1/2)}{\underline{\text{Shares}}}} \underline{\frac{(1/2)}{\underline{\text{Shares}}}} \underline{\frac{(1/2)}{\underline{\text{Shares}}}} \underline{\frac{(1/2)}{\underline{\text{Shares}}}} \underline{\frac{(0,000)}{\underline{\text{Nil}}}} \underline{\frac{600,000}{\underline{\text{Nil}}}} \underline{\frac{600,000}{\underline{\text{Nil}}}}$ | | | | | | | |
| $ \begin{array}{ c c c c c c c c c c c c c c c c c c c$ | | | | | | | |
| (Note 1) 2.Pre-IPO Share Option Scheme Adopted on 30/11/2003 Ordinary shares Nil Nil Nil Nil Nil Nil Share Option 9,147,120 Ordinary shares Nil Nil Nil Nil Nil Shares Nil (Note 1) Shares (Note 1) Total A. (Ordinary shares) 600,000 N/A | 30/11/2003 | | | | | | |
| (Note 1) 2.Pre-IPO Share Option Scheme Adopted on 30/11/2003 Ordinary shares Nil Nil Nil Nil Nil Nil Share Option 9,147,120 Ordinary shares Nil Nil Nil Nil Nil Shares Nil (Note 1) Shares (Note 1) Total A. (Ordinary shares) 600,000 N/A | | | | | | | |
| 2.Pre-IPO Share Option Scheme Adopted on 30/11/2003 Ordinary shares Nil Nil Nil Nil Nil Nil State of the | | 33,800,000 | 600,000 | Nil | Nil | 600,000 | 69,423,000 |
| $ \frac{\frac{\text{Share Option}}{\text{Scheme}}}{\frac{\text{Adopted on}}{30/11/2003}} \\ \frac{30/11/2003}{\text{Ordinary shares}} \\ \underline{\text{Nil}} \\ \underline{\text{Nil}} \\ \underline{\text{Nil}} \\ \underline{\text{Nil}} \\ \underline{\text{Nil}} \\ \underline{\text{Nil}} \\ \underline{\text{Nil}} \\ \underline{\text{Nil}} \\ \underline{\text{Nil}} \\ \underline{\text{Nil}} \\ \underline{\text{Nil}} \\ \underline{\text{Nil}} \\ \underline{\text{Nil}} \\ \underline{\text{Nil}} \\ \underline{\text{Nil}} \\ \underline{\text{Nil}} \\ \underline{\text{Nil}} \\ $ | (Note 1) | | | | | | |
| (Note 1) 3. | Share OptionSchemeAdopted on30/11/2003 | N:1 | Niil | Nil | Nil | N:1 | 0 147 120 |
| 3. | | 1111 | 1111 | 1111 | 1111 | 1111 | 9,147,120 |
| (/ /) shares (Note 1) Total A. (Ordinary shares) 600,000 (Preference shares) N/A | (Note 1) | | | | | | |
| (Note 1) Total A. (Ordinary shares) 600,000 (Preference shares) N/A | 3. | | | | | | |
| (Note 1) Total A. (Ordinary shares) 600,000 (Preference shares) N/A | | | | | | | |
| (Note 1) Total A. (Ordinary shares) 600,000 (Preference shares) N/A | (/ /) | | | | | | |
| Total A. (Ordinary shares)600,000(Preference shares)N/A | shares | | | | | | |
| (Preference shares) N/A | (Note 1) | | | | | | |
| | | | То | tal A. (Ordin | ary shares) | 600,000 | |
| (Other class) N/A | | | | (Prefere | nce shares) | N/A | |
| | | | | (0 | Other class) | N/A | |
| Total funds raised during the month from exercise of | Total funds raised du | ring the month | from exercise of | f | | | |
| options (State currency) HK\$362,400.00 | options (State curren | cy) | | HK\$362,4 | 100.00 | | |

| Warrants to Issue Shares of the Is | suer which are t | to be Listed | | | | |
|---|---------------------------------|---|------------|---|--|--|
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value as close of preceding month | during the | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| <u>1. N/A</u> | _ | | | | | |
| | - | | | | | |
| | | | | · | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | - | | | |
| Subscription price | | | _ | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / | ′) | | | | |
| 2. N/A | | , | _ | | | |
| | - | | | | | |
| | <u> </u> | | | · | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | | - | | | |
| Subscription price | | | _ | | | |
| (if applicable) (dd/mm/yyyy) | (/ / | ′) | _ | | | |
| <u>3. N/A</u> | _ | | | | | |
| | - | | | | | |
| (/ /) | | | | · | | |
| (/ /) Stock code (if listed) | | | | | | |
| Class of shares | | | _ | | | |
| issuable (Note 1) | | | _ | | | |
| Subscription price | | | _ | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / | ′) | _ | | | |
| 4. N/A | _ | | | | | |
| | - | | | | | |
| (/ /) | | | | · | | |
| | | | | | | |
| Class of shares | | | _ | | | |
| issuable (Note 1) | | | _ | | | |
| Subscription price | | | - | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / | ′) | _ | | | |
| | | | | • | | |
| | | Tota | | nary shares) <u>Nil</u> ence shares) Nil | | - |
| | | | | Other class) Nil | | - |
| | | | (| <u> </u> | | - |

| Convertibles (i.e. Convertible in | to Shares of the I | ssuer which are to | be Listed) | | | |
|---|--------------------------------------|--|----------------------------------|---|--|--|
| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy)) 2. N/A | (/ /) | | | | | |
| | _ | | | | | |
| Stock code (if listed) | | · . | | | | |
| Class of shares issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| <u>3. N/A</u> | _ | | | | | |
| | _ | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | (/ /) | | | | | |
| <u>4. N/A</u> | | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | (Prefere | nary shares) <u>Nil</u> ence shares) <u>Nil</u> Other class) <u>Nil</u> | | |

| than under Share Option Schemes) | | |
|---|---|--|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | | |
| | | |
| | | |
| | 1 | |
| shares (Note 1) | | |
| | | |
| 2. N/A | | |
| | | |
| | | |
| | - | |
| shares (Note 1) | - | |
| | | |
| 3. N/A | | |
| | - | |
| | 1 | |
| | 1 | |
| shares (Note 1) | | |
| | | |
| Total D. (Ordinary shares) | - | |
| (Preference shares) | | |
| (Other class) | | |
| (Other Class) | | |
| | | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| | Type of Issue | ssued Share Capital | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---------------|--------------------------------|---|-------|---|--|---|
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 1. | Rights issue | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 2. | Open offer | At price : State currency – | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| 3. | Placing | At price : State currency – | Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: | (/ / | | | |
| | | | (dd/mm/yyyy) | | | | |
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 4. | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | | | | | |

| | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the |
|----|----------------------|----------------------------------|--|-------|---|--|--|
| | Type of Issue | | | | | | month |
| | | | Class of shares issuable (Note 1) | | | | |
| 5. | Scrip dividend | At price : State currency ——— | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares repurchased (Note 1) | | | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares redeemed (<i>Note 1</i>) | | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | · |
| | | | | | | | |

| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----|---------------------------|------------------------------|--|--|--|---|
| | | | Class of shares issuable _ (<i>Note 1</i>) | | | |
| 9. | Capital reorganisation | | Issue and allotment (date : (dd/mm/yyyy) | //) | | |
| | | | EGM approval date: ((dd/mm/yyyy) | / /) | | |
| | | | | | | |
| | | | Class of shares issuable _ (Note 1) | | | |
| 10. | Other (Please specify) | At price : State currency | - Issue and allotment (date : (dd/mm/yyyy) | //) | | |
| | | | EGM approval date: ((dd/mm/yyyy) | //) | | |
| | | | (Prefet | inary shares rence shares (Other class | 5) | - - - |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | Nil |
|--|-----|-----|
| | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | |

| Remarks (if any): |
|---|
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| |
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| |
| |
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| |
| |
| |
| Submitted by: <u>Guo Jiang</u> |
| Title: Director (Director, Secretary or other duly authorised officer) |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.